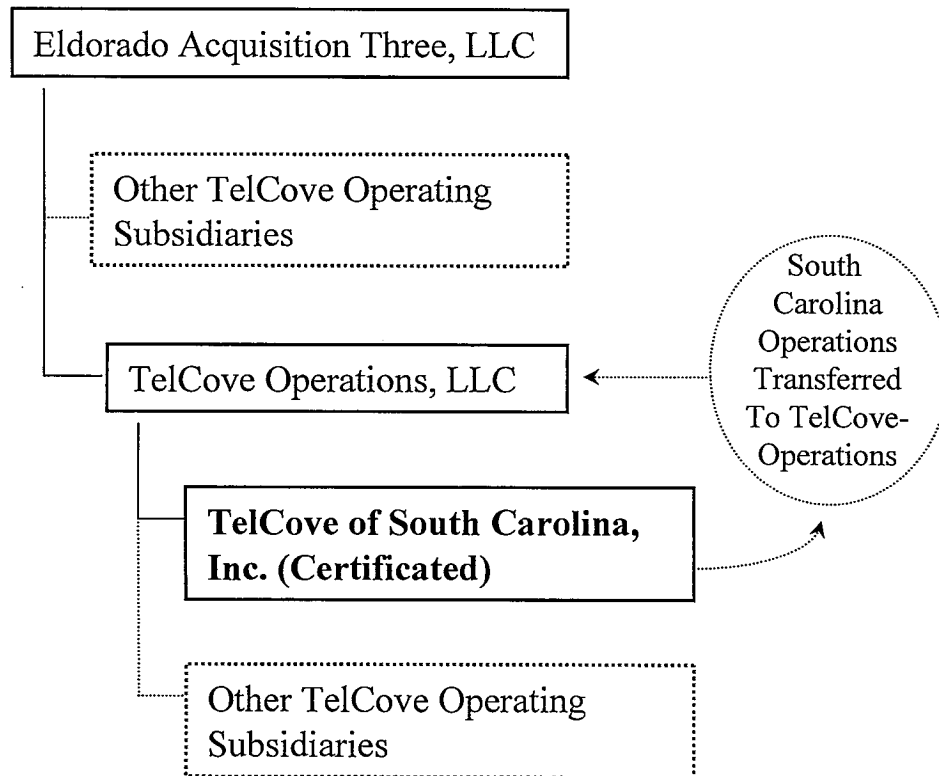


**EXHIBIT A**

**Pre- and Post-Transaction Illustrative Chart**

# Illustrative Chart

## Pre-Reorganization



## Post-Reorganization

